The essential package designed to help asset managers make more informed business decisions

Asset Managers require a comprehensive suite of data, news and analytics to identify opportunities and make sound investment decisions. PrimeTerminal, a customisable financial terminal from Interactive Data, provides access to a wide range of premium financial information, news and powerful analytical tools. The cost-effective, quick-to-deploy solution is used by financial professionals around the globe.

Specifically tailored to the needs of investment management companies, PrimeTerminal provides asset managers / investment professionals with key content and functionality that can efficiently support daily workflows – either desktop based or on the go via a mobile device.

Additional content for asset managers

In addition to PrimeTerminal Professional’s broad range of global streaming, historical and fundamental financial market data, the Asset Manager edition offers:

Price and fundamental data packages
- Stocks: S&P Compustat company balance sheets and profiles
- Stocks: Factset consensus analyst estimates/recommendations
- Bonds: Terms & Conditions, Interactive Data’s end of day evaluated prices
- Bonds: Moody’s bonds ratings
- Funds: Funds prospectus from Interactive Data, Morningstar Europe database, global ETFs
- Cross Asset: Interactive Data’s IDS View, providing a comprehensive and intuitive web based view access to global securities data, including terms & conditions, pricing, reference data and corporate actions

News and event data packages
- Premium news package such as Dow Jones European Premium Investment News
- Dow Jones Calendar Live event data (calendar of economic events)
- Precise Planning event data (company and market events, company specific or calendar)
- Global Insight macroeconomic indicators incl. history
- Interactive Data’s Corporate Actions Service

KEY BENEFITS
PrimeTerminal helps asset managers to streamline essential processes and supports client-focused investment strategies through:

- In-depth fundamental and reference data coverage for stocks, bonds, funds and retail derivatives, allowing in depth data analysis
- Market moving news, event and economic data packages that facilitate investment decisions
- A portfolio tool with mobile access facilitating user-friendly position editing, enabling the import of portfolios from your mid and back office systems to help evaluate them in real-time
- Importing financial instrument universes via file import and mapping any identifier/exchange combination for display in PrimeTerminal
- Displaying 1000 instruments simultaneously in real-time with an intraday history of 20 trading days and a daily/weekly/monthly history for up to 20 years
- Accessing PrimeTerminal Mobile via your iOS and Android devices to stay tuned to the markets
PrimeTerminal Asset Manager Edition

Quick data export

Real-time data, reference data, fundamental data, key figures and end-of-day histories can be downloaded to feed your analysis in Microsoft Office® Excel®. In addition, PrimeTerminal’s Asset Manager edition grants the right to export historical price and selected reference data in Microsoft Office Excel, csv and XML format in order to further process it in internal tools and applications. Users are entitled to use the Data Loader functionality in order to administrate the assets and portfolios they are personally responsible for within their company structure.

PrimeTerminal’s Asset Manager edition offers a variety of options to download and further process data in your own application.

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